

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Neo Telemedia Limited
Date Submitted	7 January 2013

I. Movements in Authorised Share Capital

(1) Stock code : <u>08167</u> Descrip	ption :	Neo Tel	emedia
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.10	HK\$400,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	HK\$0.10	HK\$400,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descri	ption : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$400,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,326,920,793				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	2,326,920,793				

III. Details of Movements in Issued Share Capital

Share Options (under Sh	hare Option Sc	hemes of the Is	suer)			
Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —		Movement duri	ing the month		thereto	as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$ 1.07						
Meeting approved (22/7/2002)						
Ordinary shares	Nil	Nil	Nil	3,000,000	Nil	97,000,000
(Note 1)						
2. Share Option Scheme adopted at the AGM held on 19/12/2012						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)				· <u>·····</u> ···		· · · ·
3.Exercise Price HK\$						
Meeting approved (/ /) Ordinary shares						
(Note 1)						
			Total A. (Ord	•	Nil	
				rence shares)		
Tatal from da maiar d d min	- 41	· · · · · · · · · · · · · · · · · · ·		(Other class)		
Total funds raised during options (State currency)		JIII exercise of		Nil		

Warrants to Issue Shares of	the Issuer whic	h are to be Listed		1 01 114111 2 041		
Description of warrants (Date of expiry - dd/mm/yyyy) 1. Unlisted Warrants at the	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Issue Price of HK\$0.01						
per warrant						
(Date of expiry - 4/12/2014)	HKD	Nil	Nil	108,000,000.00	Nil	200,000,000
Stock code (if listed)	N/	A				
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$					
(dd/mm/yyyy)	(16/12/	(2011)				
2. Unlisted Warrants at the						
Issue Price of HK\$0.05						
per warrant						
(Date of expiry - 20/12/2014)	HKD	Nil	Nil	149,860,000.00	Nil	254,000,000
Stock code (if listed) Class of shares	N/	A				
issuable (<i>Note 1</i>)	Ordinary	Shares				
Subscription price	HK\$					
AGM approval date: (dd/mm/yyyy)	(16/12/	2011)				
3.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)		, <u> </u>				
	(/ /)				
4.						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		TP = 4 - 1		nome aborras)	NT:1	
		Total	D. (UTUI) (Prefera	nary shares) ence shares)	IN11	
			(110101	Other class)		
			(·····,		

For Main Board and GEM listed issuers

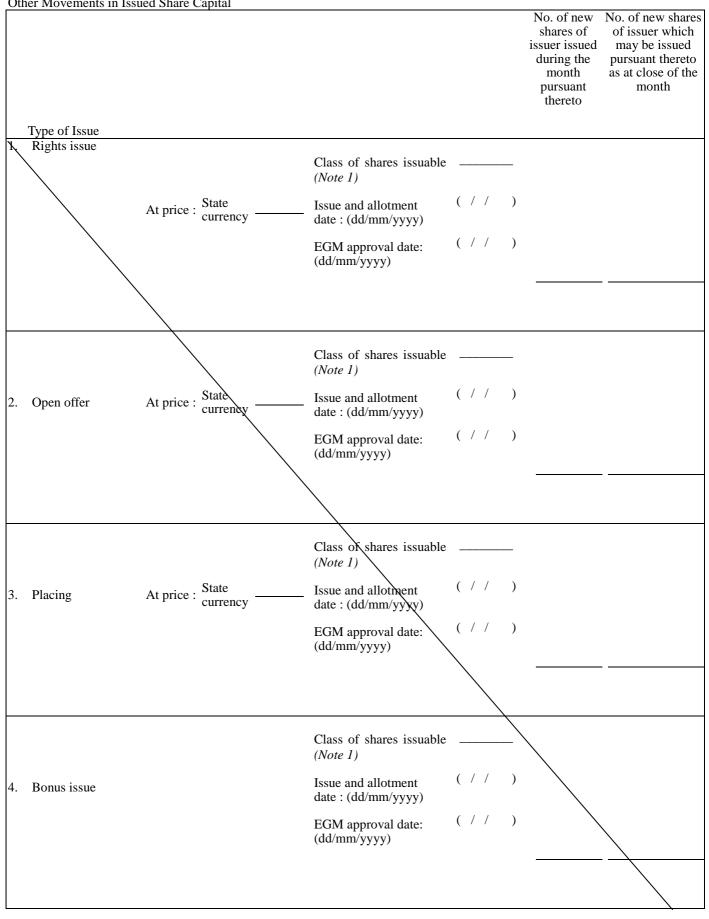
Convertibles (i.e. Convertible into		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	(/ /)				
	-					
Stock code (if listed) Class of shares issuable	\rightarrow					
(<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)		$\overline{}$				
(dd/mm/yyyy)	(/ /)				
3.	-					
	-		\backslash			
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price EGM approval date				\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)		\backslash		
4.	-					
	- -			\backslash	,	
Stock code (if listed)		·			$\overline{}$	
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date					\backslash	
(if applicable)	()				\backslash
(dd/mm/yyyy)	(/ /	<u>)</u>	Total C. (Ordin		Nil	_ \
				ence shares) Other class)		- \

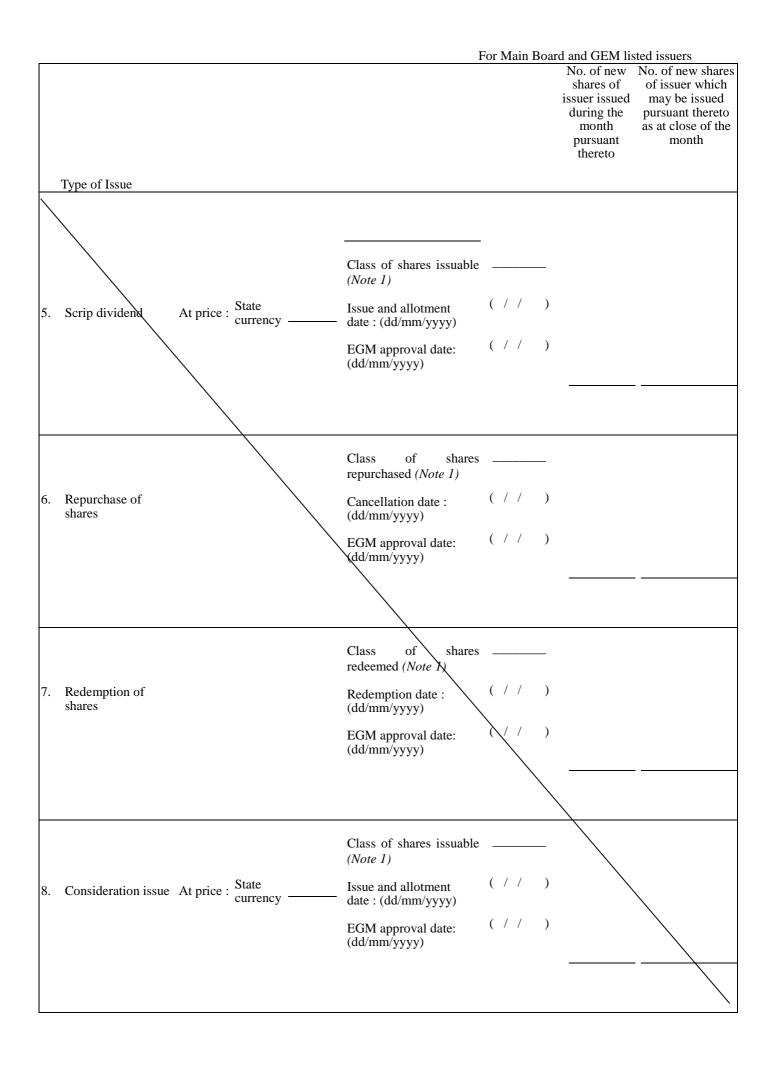
For Main Board and GEM listed issuers

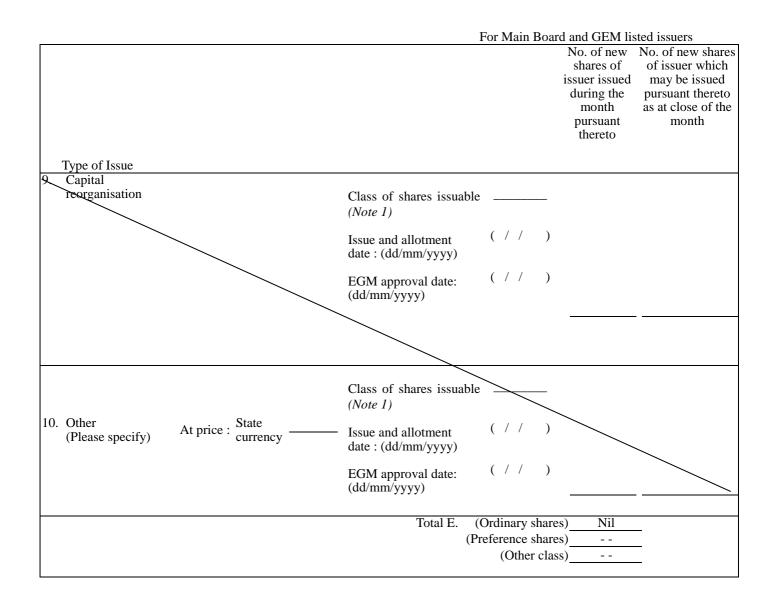
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(Note 1)		
2.		
^{2.}		
(Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks (if any):

New Share Option Scheme has been adopted pursuant to an Ordinary Resolution passed by the Shareholders

at the Annual General Meeting held on 19 December 2012. For details, please refer to the Circular dated 19 November 2012.

Submitted by: Tricor Tengis Limited

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.